

Inventory List

Assets	Where held Where is your loan	Whose name is it in?	Estimated Current Value
REAL ESTATE			
PRIMARY RESIDENCE			
SECONDARY RESIDENCE			
VACATION HOMES			
INVESTMENT PROPERTY/RENTAL			
LAND			
COMMERCIAL PROPERTY			
TIME SHARES			
HOA FEES			
OTHER			
OTHER			
OTHER			
OTHER			
OTHER			
BANK ASSETS			
CHECKING ACCOUNTS			
SAVINGS ACCOUNTS			
CDS			
OTHER			
OTHER			
OTHER			
OTHER			
BROKERAGE ASSETS			
BROKERAGE ACCOUNTS			
TRADITIONAL RETIREMENT ASSETS			
ROTH RETIREMENT ASSETS			
ANNUITIES			
TRUST ACCOUNTS			
BUSINESS BROKERAGE			
OTHER			
OTHER			
TOTAL:			





DIVORCE NAVIGATION
& LIFE DESIGN

Inventory List

Assets	Where held	Whose name is it in?	Estimated Current Value
OTHER TANGIBLE ASSETS			
AUTOMOBILES			
ART			
JEWELRY			
FURNITURE			
BOATS			
HEIRLOOMS			
OTHER			
OTHER			
OTHER			
OTHER			
OTHER			
OTHER			
OTHER			
LIABILITIES			
MORTGAGES			
HOME EQUITY LINES			
OTHER LINES OF CREDIT			
STUDENT LOANS			
EMPLOYMENT NOTES			
PERSONAL DEBT			
CREDIT CARD DEBT			
JOINTLY OWNED BUSINESS LIABILITIES			
AUTO LOANS			
GUARANTOR LOANS			
SECURITIES BASED LOANS			
IRS OBLIGATIONS			
OTHER			
OTHER			
OTHER			
OTHER			
TOTAL:			





DIVORCE NAVIGATION
& LIFE DESIGN

Inventory List

Assets	Where held	Whose name is it in?	Estimated Current Value
SEPARATE PROPERTY			
INHERITANCE			
CLAIM TO BUSINESS			
OTHER			
OTHER			
OTHER			
OTHER			
OTHER			
OTHER			
OTHER			
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TOTAL:			

